

DISCLAIMER: Use of this form is not required. This form is intended for employment applications under Section 327(a). The form may need to be revised for employment applications under other sections. This form should NOT be used in any case subject to the United States Trustee's large case fee guidelines.

Every Chapter 11 case is unique. This form does not include all terms or conditions that may be appropriate, and includes terms that may not apply. Counsel should use discretion in deciding what should be included in the pleading.

UNITED STATES BANKRUPTCY COURT
Southern District of Indiana

In re:)
)
[Name of Debtor(s)]) Case No.
)
Debtor(s))

AFFIDAVIT OF DISINTERESTEDNESS OF [PARTY]
IN SUPPORT OF DEBTOR'S APPLICATION TO EMPLOY [FIRM] AS [ROLE]

[name of party], under penalty of perjury, says:

1. I am a(n) [title] with [firm name] (the "Firm") located at [firm address] [and am admitted to practice before the United States District Court for the Southern District of Indiana].
2. In preparing this declaration, I reviewed [describe materials reviewed] and, to the best of my knowledge, the Firm has no relevant connections with the Debtor(s), its creditors, or any other party in interest, their respective attorneys and accountants, the United States Trustee, or any person employed in the office of the United States Trustee *[or describe potential conflict and attach written consent or waiver of conflict as an exhibit]*.
3. The Firm is not a creditor, an equity security holder or an insider of Debtor(s) and is not and was not a director, officer, or employee of the Debtor(s). It does not have an interest materially adverse to the interest of the bankruptcy estate, or of any class of creditors or equity security holders by reason of any direct or indirect relationship to, connection with, or interest in, the debtor(s) or for any other reason *[or describe potential conflict and attach written consent or waiver of conflict as an exhibit]*.
4. The Firm is a "disinterested person" as defined in 11 U.S.C. §101(14).
5. The Firm will serve as [role] in connection with the case, and will be [compensated based upon the firm's standard hourly rates for similar services OR employed on a contingency fee basis].

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6. No understanding or agreement exists between the Firm and any other person or entity for the sharing of fees or compensation received or to be received for services rendered in or in connection with this case other than as a member of this Firm.

I affirm under penalties of perjury that the foregoing statements are true and correct.

Date: _____

/s/ _____
(Signature of Party)
(required signature block)

* Fed. R. Bankr. P. 2014(a) requires that an application to employ under §327 “shall be accompanied by a verified statement of the person to be employed”. Thus, this statement can be in the form of a declaration or an affidavit.