

DISCLAIMER: Use of this form is not required. Every Chapter 11 case is unique. This form does not include all terms or conditions that may be appropriate, and includes terms that may not apply. Counsel should use discretion in deciding what should be included in the pleading.

UNITED STATES BANKRUPTCY COURT
Southern District of Indiana

In re:)
)
[Name of Debtor(s)],) Case No. (xx-xxxxx)
Debtor (s).)

**NOTICE OF BAR DATES FOR FILING
PROOFS OF CLAIM [OR INTEREST]***

** If debtors are individuals, delete all references to "interest" or "interests"*

NOTICE: Your rights may be affected. You should read these papers carefully and discuss them with your attorney, if you have one in this bankruptcy case. If you do not have an attorney, you may wish to consult one.

[Name of Debtor] (the "Debtor"), filed a voluntary petition for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the Southern District of Indiana (the "Court") on [filing date] (the "Petition Date"). (Select one) [The Debtor is operating its business and managing its property as debtor-in-possession pursuant to §§ 1107(a) and 1108 of the Bankruptcy Code; OR, [Name of trustee] was appointed trustee pursuant to §1104 of the Bankruptcy Code on [date] (trustee appointment date)].

The Court has set [General Bar Date] as the deadline for any person or entity that holds a claim [or interest] against the Debtor as of the Petition Date (referred to as "Creditor" or "Creditors") to file a Proof of Claim. This bar date applies only to those Creditors who are not listed in the Debtor's Schedules or whose claim is scheduled as contingent, disputed, or unliquidated. See below for more information about how to determine the listing of your claim and what happens if the Debtor later amends the Schedules.

The deadline for any governmental unit to file a claim is [the General Bar Date; OR, [date] (180 days after the petition)].

The deadline for any Creditor with a claim that arises from the rejection of an executory contract or lease is on or before the later of (a) the General Bar Date; or (b) thirty (30) days after the effective date of such rejection as ordered by the Court.

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You can file a Proof of Claim using one of three methods:

1. By using the Court's Electronic Proof of Claim ("ePOC") process on the Court's website, www.insb.uscourts.gov;
2. If the person or entity is represented by an attorney, by filing electronically through the Court's CM/ECF system a Proof of Claim conforming substantially to Official Form B410, a copy of which accompanies this notice; or
3. By delivering a Proof of Claim conforming substantially to Official Form B410 to the Court at the address below, either in person or by mail.

To determine if you are listed on the Schedules in a way that would excuse you from filing a Proof of Claim, you may review the Schedules at the office of the United States Bankruptcy Clerk at the address below, online at www.pacer.gov, or by contacting [name and/or email address of person designated by party requesting bar date to provide information].

If you do not file a Proof of Claim because you agree with the amount and priority listed on the Schedules, and later the Debtor amends the Schedules to change the information about you, then the Debtor shall give notice of such amendment to you, and you may file a Claim by the later of the General Bar Date or thirty (30) days from the date of the notice telling you about the amendment.

Proofs of Claim forms shall be delivered to:

(select the appropriate address.)

Indianapolis

116 U.S. Courthouse
46 East Ohio Street
Indianapolis, IN 46204

Evansville and Terre Haute

352 Federal Bldg.
101 NW Martin Luther King Jr. Blvd.
Evansville, IN 47708

New Albany

110 U.S. Courthouse
121 West Spring Street
New Albany, IN 47150

If you mail your Proof of Claim to the court, you must mail it early enough so the court will **receive** it on or before the deadline in this notice.

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If you are required to file a Proof of Claim and you or your attorney do not take these steps, the Court may decide that you are not entitled to be paid in this case.

Date: _____

/s/ Attorney for Entity Obtaining Bar Date
(required signature block)

CERTIFICATE OF SERVICE

(Certificates of Service forms are available on
the Court's website under Rules & Forms > Local Forms >
Motions & Related Notices/Certificates of Service/Orders)

[Attach Official Form B410]