

**DISCLAIMER: Use of this form is not required. Every Chapter 11 case is unique. This form does not include all terms or conditions that may be appropriate, and includes terms that may not apply. Counsel should use discretion in deciding what should be included in the pleading.**

UNITED STATES BANKRUPTCY COURT  
Southern District of Indiana

In re: )  
)  
[Name of Debtor(s)], ) Case No. (xx-xxxxx)  
Debtor (s). )

**ORDER ESTABLISHING BAR DATES FOR FILING  
PROOFS OF CLAIM [OR INTEREST]\* AND  
APPROVING AND DIRECTING NOTICE**

*\* If debtors are individuals, delete all references to "interest" or "interests"*

Upon review of the Motion to Set Bar Dates for Filing Proofs of Claim [or Interest] and Approving Form and Manner of Notice filed by the [Plan Proponent/Debtor/Chapter 11 Trustee], the Court now ORDERS as follows:<sup>1</sup>

1. Unless excused from filing pursuant to paragraph 6 of this Order, all persons and entities, including without limitation individuals, partnerships, corporations, estates and trusts (each a "Creditor" and collectively, "Creditors"), holding or wishing to assert claims against the Debtor arising on or before the Petition Date are required to file a proof of claim. [All persons and entities holding any interest in the Debtor ("Interest Holders") are required to file a proof of claim except as described in paragraph 6 below.]
2. The General Bar Date for Creditors to file a proof of claim [or interest] is [insert date].

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<sup>1</sup> All capitalized terms used herein that are not otherwise defined shall have the meaning assigned to them in the *Motion to Establish Bar Date for Filing Proof of Claim or Interest and Approving Form and Manner of Notice*, filed on [insert date].

3. The [Plan Proponent/Debtor/Chapter 11 Trustee] retains the right to amend the Schedules to designate any claim as disputed, contingent or unliquidated; provided, however, in compliance with Local Rule B-1009-1(b)(3), if the Debtor amends the Schedules to change the undisputed, non-contingent and liquidated amounts or the nature or classification of a claim, then the affected claimant shall have until the Amended Schedules Bar Date to file a proof of claim or interest. The Amended Schedules Bar Date shall be the later of the General Bar Date or thirty (30) days after the date of notice required by Local Rule B-1009-1(b)(3).
4. The holder of any claim arising from the rejection of an executory contract or unexpired lease shall be required to file a proof of claim on or before the later of (a) the General Bar Date; or (b) thirty (30) days after the effective date of such rejection as ordered by the Court.
5. The bar date for claims of governmental units is [General Bar Date; OR, [date] (180 days after the petition)].
6. Proofs of claim are not required to be filed at this time by Creditors [or Interest Holders] who hold or wish to assert a claim against the Debtor of the following types:
  - A. Claims listed in the Schedules filed with the Court, pursuant to Fed.R.Bankr.P. 1007, or any amendment thereto, which are not listed as “contingent”, or “unliquidated”, or “disputed”, and which are not disputed by the creditor holding such claim as to nature, amount, or classification;
  - B. Claims on account of which a proof of claim has already been properly filed with the Court;
  - C. Claims previously allowed by, or paid pursuant to, an order of the Court; and
  - D. Claims [or Interests] made by any holder of equity securities of the Debtor solely with respect to such holder’s ownership interest in or possession of such equity securities.
7. Creditors that desire to rely on the Schedules with respect to filing a proof of claim shall be responsible for determining that their claims [or interests] are accurately listed.

8. The form of notice of the Bar Dates (“the Bar Dates Notice”) attached to the Motion as Attachment A is hereby APPROVED.
9. The [Plan Proponent/Debtor/Chapter 11 Trustee] shall distribute by first class, United States mail, postage prepaid, or such other method as approved by the Court, the Bar Dates Notice and a copy of Form B410 at least sixty (60) calendar days before the General Bar Date to all known Creditors holding Claims [and known Interest Holders]. The [Plan Proponent/Debtor/Chapter 11 Trustee] shall then file a Certificate of Service.
10. The terms and conditions of this Order shall be immediately effective and enforceable upon its entry.

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