

**DISCLAIMER:** Each Chapter 11 case is unique. This form does not include all terms or conditions that may be appropriate and includes terms that may not apply. Counsel should use discretion in deciding what should be included in the pleading.

**IN THE UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF INDIANA**

In re:	)	
	)	
[Name of Debtor(s)],	)	Case No.
	)	
Debtor(s).	)	
	)	

**SUBCHAPTER V STATUS REPORT PURSUANT TO 11 U.S.C. §1188(c)**

The above-captioned debtor and debtor-in-possession (the “Debtor”) has elected to file this case under Subchapter V of Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”). The Debtor files this report pursuant to § 1188(c) of the Bankruptcy Code and the Notice of Subchapter V Status Conference entered by this Court.

1. Type of Plan. The Debtor intends to pursue the following type of plan in this case:

\_\_\_\_\_ Consensual [§1191(a)]    \_\_\_\_\_ Nonconsensual [§1191(b)]    \_\_\_\_\_ Undetermined

2. Efforts to Formulate a Subchapter V Plan.

[Describe the efforts the Debtor has undertaken or will undertake to develop and attain a plan and actions contemplated to complete plan formulation.]

3. Communications with Parties in Interest. The Debtor has had discussions with the following parties in interest concerning the Debtor’s proposed plan:

\_\_\_\_\_ Secured Creditors

\_\_\_\_\_ Priority Claimants

\_\_\_\_\_ Unsecured Creditors

\_\_\_\_\_ Equity Interest Holders

\_\_\_\_\_ The Trustee

\_\_\_\_\_ Others; Describe: \_\_\_\_\_

4. Nature of Communications with Parties in Interest.

[Provide a description of the Debtor's communications with applicable parties in interest (including, e.g., secured creditors, priority creditors, unsecured creditors, equity interest holders, the case trustee, or others) concerning the Debtor's proposed plan or explain the Debtor's rationale for not discussing the plan with parties in interest.]

5. Timing for Filing Plan of Reorganization. Does the Debtor intend to file a plan within the 90-day deadline imposed by § 1189(b) of the Bankruptcy Code?

\_\_\_\_\_ Yes

\_\_\_\_\_ No

[If no, explain the reasons why an extension of the 90-day deadline would be attributable to circumstances for which the Debtor should not justly be held accountable.]

6. Anticipated Issues.

[Provide a description of other issues the Debtor expects to encounter during this case, including but not limited to valuation, leases and contracts, and the sale/surrender of real/personal property.]

/s/ Counsel for Debtor(s)  
Counsel for Debtor(s)  
(required signature block)