DISCLAIMER: Each Chapter 11 case is unique. This form does not include all terms or conditions that may be appropriate and includes terms that may not apply. Counsel should use discretion in deciding what should be included in the report.

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF INDIANA

In re:	)	
	)	
[Name of Debtor(s)],	)	Case No.
	)	
Debtor(s).	)	
	)	

SUBCHAPTER V POST-CONFIRMATION STATUS REPORT

The Chapter 11 Plan of Reorganization (the "Plan") of the above-captioned debtor (the "Debtor") was confirmed under 11 U.S.C. § 1191(b). The Debtor files this report pursuant to the Court's Notice Setting Status Conference on Confirmed Chapter 11 Subchapter V Case.

1. Confirmation Date.

   The Debtor's Plan was confirmed on _____.

2. Summary of Post-Confirmation Business Activity.

   [Provide a description of the Debtor's business activity since the latter of the Plan confirmation date or the last post-confirmation status conference.]

3. Plan Payments

   [For each class of claims, describe the claims that the Debtor is currently paying in accordance with Plan terms, those that have been paid in full, or for which no payment has been made since the latter of the Plan confirmation date or the last post-confirmation status conference.]

4. Changes in Debtor's Financial Position.

   [Identify changes, positive or negative, in the Debtor's financial position, since the latter of the Plan confirmation date or the last post-confirmation status conference. Include changes that do or may affect Plan payments, and whether such changes are permanent or temporary].

5. Anticipated Distributions to Creditors Over the Next Twelve Months.

   [For each class of claims, describe the claims the Debtor expects to pay, or conversely, will be unable to pay, over the twelve months following the post-confirmation status conference].

6. Will Plan Payments be Completed Within the Next Twelve Months? If so, when will the Notice of Completion of § 1192 Payments be filed?

/s/ Counsel for Debtor(s)
Counsel for Debtor(s)
(required signature block)